PINNACLESKY
ASSETS PRIVATE LIMITED

Architecting Your Financial Legacy

www.psassets.in

We challenge the traditional view of financial advice. We do not just hand you a plan; we partner with you to actively construct and curate a tailored wealth strategy that evolves continuously as your life's journey unfolds.

Forging Genuine Connections

A Meaningful dialogue is the true catalyst of our partnership. At Pinnaklesky, our approach is anchored in a systematic philosophy and a proven, reliable methodology.

Our Core Philosophy: We are champions of Active Investment Management managing assets under advice of USD 20M and growing . By prioritizing strict balance and broad diversification, we purposefully reduce portfolio volatility to mitigate your overall risk.

The Roadmap: Through highly proactive wealth management, we empower our clients with a definitive, long-term financial roadmap.

Our Rhythm of Work: We operate on a continuous loop of collaboration and execution:

Connect & Converse

Strategize & Execute

Oversee & Adjust

The Pinnaclesky Difference

Insights Born from Interpretation. We transform complex data into clear solutions.

Our distinctive edge lies in three non-negotiable pillars:

01 **Unbroken Partnerships:** When you join us, you are assigned a single, dedicated point of contact that remains with you for the entire duration of our relationship.

02 **Unbiased Advocacy:** A true partnership only advances when your interests dictate every move. We maintain strict neutrality with all product manufacturers, introducing solutions to you only when there is an undeniable, compelling reason.

03 **Absolute Discretion:** Your privacy is foundational to our practice; we guard the details of your engagements and transactions with the utmost confidentiality.

Our Capabilities & Reach

We leverage diverse, worldwide perspectives to fuel our specialized services:

Wealth Preservation & Strategy: Our foremost agenda as your advisor is safeguarding and protecting your assets. We achieve this by delivering independent guidance across various asset classes, geographies, and portfolio managers to strictly optimize your risk.

Alternative Asset Advisory: We offer exclusive access to bespoke products within the alternative investment space. Every single opportunity undergoes a rigorous analysis of the manufacturer's fundamentals and historical track record before we present it to you.

Corporate Finance Solutions: We guide corporate entities in efficiently managing their surplus funds according to precise risk and return requirements. Furthermore, our specialized associates assist with complex private equity, investment banking, and debt/equity financing needs.

Sky is not the limit

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APMI Registered PMS/AIF Distributor
AMFI Registered Mutual Fund Distributor

Corporate Office: 37, Workafella, TTK Road, Alwarpet, Chennai - 600 018.

Regd.Office: 30-B, 4th Main Road, 1st Cross Street, BHEL Nagar,
Medavakkam, Chennai - 600 100.

P: +91 6382 620295, +91 90940 16060 | **E:** info@psassets.in